

Summary of Consolidated Financial Results for the Six Months Ended September 30, 2016 [Japanese GAAP]



October 31, 2016

Company name	COMTURE CORPORATION
Stock exchange listing	First section of the Tokyo Stock Exchange
Code number	3844
URL	http://www.comture.com/en/ir/index.html
Representative	Koichi Mukai, Chairman & CEO
Contact	Yoshihiko Ota, Member of the board, General Manager, business administration Div.
Scheduled date of filing quarterly securities report	November 11, 2016
Scheduled date of commencing dividend payments	November 30, 2016
Availability of supplementary briefing material on quarterly financial results	No
Schedule of quarterly financial results briefing session	No

(Amounts of less than one million yen are rounded down.)

1. Consolidated Financial Results for the Six Months Ended September 30, 2016

(April 1, 2016 to September 30, 2016)

(1) Consolidated Operating Results (cumulative) (% indicates changes from the previous corresponding period.)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Six months ended								
September 30, 2016	6,104	11.7	605	11.7	602	10.8	406	17.7
September 30, 2015	5,463	18.6	542	7.7	543	6.2	345	11.0

(Note) Comprehensive income: Six months ended September 30, 2016: ¥403 million [20.5%]
Six months ended September 30, 2015: 334 million [7.7%]

	Net income per share		Diluted net income per share	
	Yen		Yen	
Six months ended				
September 30, 2016		83.75		83.42
September 30, 2015		71.23		70.86

(2) Consolidated Financial Position

	Total assets		Net assets		Equity ratio	
	Million yen		Million yen		%	
As of September 30, 2016		6,503		3,392		52.1
As of March 31, 2016		5,582		3,261		58.4

(Reference) Equity: As of September 30, 2016: ¥ 3,390 million As of March 31, 2016: ¥3,259 million

2. Dividends

	Annual dividends				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2016	-	28.00	-	38.00	66.00
Fiscal year ending March 31, 2017	18.00	18.00			
Fiscal year ending March 31, 2017 (Forecast)			18.00	18.00	72.00

(Note) Revision to the forecast for dividends announced most recently: No

3. Consolidated Financial Results Forecast for the Fiscal Year Ending March 31, 2017

(April 1, 2016 to March 31, 2017)

(% indicates changes from the previous corresponding period.)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent		Net income per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	yen
Full year	13,000	14.5	1,500	16.0	1,500	15.8	990	20.2	203.96

(Note) Revision to the financial results forecast announced most recently: No

* Notes:

(1) Changes in significant subsidiaries during the six months ended September 30, 2016 (changes in specified subsidiaries resulting in changes in scope of consolidation): Yes

Newly included: 1 (Company name: JMode Enterprise Co., LTD.)

Excluded: - (Company name:)

(2) Accounting policies adopted specially for the preparation of quarterly consolidated financial statements: Yes

(3) Changes in accounting policies, changes in accounting estimates and retrospective restatement

① Changes in accounting policies due to the revision of accounting standards: Yes

② Changes in accounting policies other than ① above: No

③ Changes in accounting estimates: No

④ Retrospective restatement: No

(4) Total number of issued shares (common shares)

① Total number of issued shares at the end of the period (including treasury shares):

September 30, 2016	5,354,100shares	March 31, 2016	5,353,500shares
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② Total number of treasury shares at the end of the period:

September 30, 2016	500,120shares	March 31, 2016	500,081shares
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③ Average number of shares during the period:

September 30, 2016	4,853,812shares	March 31, 2016	4,847,019shares
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