

Company name: COMTURE CORPORATION  
 1-11-2, Osaki, Shinagawa-ku, Tokyo,  
 Japan  
 Representative: Koichi Mukai, Chairman & CEO  
 Stock code: 3844  
 Listing: Tokyo Stock Exchange, First Section  
 Contact: Osamu Noma, Member of the board,  
 Executive Vice President  
 Tel: +81-(0)3-5745-9700

### Notice of Acquisition of SoftwareCreation

COMTURE CORPORATION has decided to acquire all of the outstanding shares of SoftwareCreation CO.,LTD. An agreement for the acquisition of this stock was concluded with Mr. Hajime Machida, the controlling shareholder of this company, on March 31, 2022.

#### 1. Reason for stock acquisition

The cloud solutions business and digital solutions business of the COMTURE Group are providing a broad range of services in the digital transformation (DX) domain as the pace of the global DX increases. This focus on the DX market has enabled the COMTURE Group to grow at an average annual rate of 15% since its inception.

SoftwareCreation provides web-based system development services and infrastructure construction services primarily to companies in the Fujitsu Group.

COMTURE concluded an agreement for the acquisition of SoftwareCreation because it believes that the acquisition will add a team of experienced engineers to the COMTURE Group, which is expected to result in synergies and contribute to double-digit organic growth. In addition, this acquisition will help make it possible to achieve the expansion of business operations accompanied by an increase in added value generated by group companies. These benefits are expected to enable COMTURE to continue increasing its corporate value.

#### 2. Overview of SoftwareCreation

(1) Name	SoftwareCreation CO.,LTD.	
(2) Location	16-1, Minami-machi, Kawasaki-ku, Kawasaki-shi, Kanagawa	
(3) Representative	Hajime Machida, Chairman Ryo Abe, President and Representative Director	
(4) Business	System development (web, client servers, etc.), construction of infrastructure	
(5) Capital	36 million yen	
(6) Established	May 1975	
(7) Major shareholders and shareholding ratio	Hajime Machida: 53.3% Hideto Matsuzaka: 15.1%	
(8) Relationships between COMTURE and SoftwareCreation	Capital	Not applicable.
	Personnel	Not applicable.
	Business	Not applicable.

(9) Results of operations and financial position for the past three years (Unit: millions of yen)			
Year ended	March 2019	March 2020	March 2021
Net assets	416	496	539
Total assets	1,527	1,425	1,270
Net sales	2,073	2,184	1,506
Operating profit	140	120	33
Ordinary profit	143	122	73
Profit	94	83	47

### 3. Overview of the seller

(1) Name	Hajime Machida
(2) Address	Izumi-ku, Yokohama, Kanagawa
(3) Relationships between COMTURE and Mr. Machida	Not applicable.

### 4. Number of shares to be acquired, acquisition cost and shares owned before and after the acquisition

(1) No. of shares owned before acquisition	0 share (No. of voting rights: 0) (Voting rights ownership ratio: 0.0%)
(2) No. of shares to be acquired	72,000 shares (No. of voting rights: 72,000)
(3) Acquisition cost (estimate)	Common shares of SoftwareCreation 500 million yen Due diligence expenses, etc. 4.8 million yen Total 504.8 million yen
(4) No. of shares owned after acquisition	72,000 shares (No. of voting rights: 72,000) (Voting rights ownership ratio: 100.0%)

### 5. Schedule

(1) Resolution date	March 16, 2022
(2) Contract signing	March 31, 2022
(3) Acquisition date	April 25, 2022 (tentative)

### 6. Outlook

As a result of this acquisition, SoftwareCreation will become a consolidated subsidiary of COMTURE from the first quarter of the fiscal year ending March 31, 2023. The impact on the consolidated results of operations is expected to be minimal.